

| Date [insert] / [insert] /2024

Funding Agreement
Small Grants Program

Transport Accident Commission
ABN 22 033 947 623

and

[insert]
ABN [insert]
(Applicant)

For the Project entitled
[insert]

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Details

Date: [Insert]

Parties

Name	Transport Accident Commission
ABN	22 033 947 623
Short form name	TAC
Notice details	60 Brougham Street, Geelong, Victoria, 3220 Email: jade_hurst@tac.vic.gov.au Attention: Jade Hurst, Lead Strategic Research Management
Name	Refer to Item 1, Schedule 1 Applicant

Background

- A The TAC is a body established under and regulated by the *Transport Accident Act 1986 (Vic)* (**Act**). The TAC manages a transport accident compensation scheme that pays the reasonable costs or expenses incurred by those injured in transport accidents involving Victorian registered motor vehicles.
- B The TAC Small Grants Program is an initiative consistent with the TAC's strategic direction, where the TAC is offering funding to enhance disability services, programs and information products in Victoria so they are client-centred, outcomes focussed and support full inclusion in society.
- C The Applicant has developed the Project and has applied to the TAC for funding under the Small Grants Program.
- D The TAC has agreed to provide the funds to the Applicant for the Project on the terms and conditions of this Small Grants Program Funding Agreement (**Agreement**).

Transport Accident Commission Funding Terms and Conditions

1. DEFINED TERMS & INTERPRETATION

1.1 Defined terms

In the Agreement:

Act means the *Transport Accident Act 1986* (Vic);

Agreement means the TAC Small Grants Program Funding Agreement (including any additional terms or conditions specified in Item 11 of Schedule 1) between the TAC and the Applicant.

Applicant Representative means an officer nominated by the Applicant as specified in Item 6 of Schedule 1;

Application for Funding means the Applicant's submission to the TAC for a grant of funding for the Project;

Background Intellectual Property means any Intellectual Property owned by a party to the Agreement prior to the Commencement Date of the Agreement;

Business Day means a day other than a Saturday, Sunday or public holiday appointed under the Public Holidays Act 1993 (Vic) applying to the Melbourne metropolitan area;

Claim means any claim, notice, demand, action, proceeding, litigation, investigation or judgment whether based in contract, tort, statute or otherwise;

Code of Practice means a code of practice as defined in, and approved under, the Privacy & Data Protection Act;

Commencement Date means the date specified in Item 2 of Schedule 1;

Completion Date means the date specified in Item 3 of Schedule 1;

Completion Report has the meaning specified in clause 7.3.3;

Confidential Information means:

- (a) the terms of the Agreement;
- (b) any information or data (in any form), including but not limited to TAC data, that is disclosed by or on behalf of a party to the other party in connection with this Agreement, which is designated confidential or which otherwise would be understood by a reasonable person in the position of the recipient to be confidential in nature;

but does not include information which:

- (c) at the time of disclosure is in the public domain; or
- (d) after disclosure becomes part of the public domain other than as a result of disclosure in breach of the Agreement;

End of Project Reports has the meaning specified in clause 7.3.1;

Financial Acquittal Report has the meaning specified in clause 7.3.4;

Funding means any funds provided by the TAC to the Applicant and specified at Item 4 of Schedule 1

of the Agreement, together with interest accrued on those amounts;

GST Act means the *A New Tax System (Goods and Services Tax) Act 1999* (Cth) as amended from time to time;

Health Information has the meaning given in the Health Records Act.

Health Privacy Principles means the Health Privacy Principles set out in the *Health Records Act 2001* (Vic);

Health Records Act means the *Health Records Act 2001* (Vic) and any regulations or rules made under that Act.

Information Privacy Principles means the information privacy principles set out in the Privacy and Data Protection Act;

Insolvency Event means where:

- (a) the Applicant becomes insolvent;
- (b) a receiver, receiver and manager, administrator, controller, provisional liquidator or liquidator is appointed to the Applicant or the Applicant enters into a scheme of arrangement with its creditors or is wound up;
- (c) the Applicant assigns any of its property for the benefit of creditors or any class of them;
- (d) an encumbrancee takes any step towards taking possession or takes possession of any assets of the Applicant exercises any power of sale; or
- (e) the Applicant has a judgment or order given against it in an amount exceeding \$1,000 (or the equivalent in another currency) and that judgment or order is not satisfied, quashed or stayed within 20 Business Days after being given.

Intellectual Property means all intellectual property rights (whether or not such rights are capable of registration) including copyright, patents and patent applications, designs and design applications, trade marks and trade mark applications and confidential information (including trade secrets and Know-How);

Item means the item number set out in Schedule 1 ('Principal Information') of the Agreement;

Know-How means all information not in the public domain including drawings, designs, diagrams, computer programs, data, formulae, specifications, procedures, results, techniques and information;

Laws means the laws in force in the State of Victoria including, without limitation, common or customary law, equity, judgment, legislation, orders, regulations, statutes, by-law, ordinances or any legislative or regulatory measure and includes any amendment, modification or re-enactment of them;

Liabilities includes liabilities (whether actual, contingent or prospective), losses, damages, actions, costs, expenses, charges, fees (including legal costs on a full indemnity basis) and outgoings of whatever description;

Moral Rights bears the same meaning as in the *Copyright Act 1968* (Cth);

Outcome Report has the meaning given in clause 7.3.2;

Overdue Amount means an amount which is the subject of a valid Tax Invoice (or part thereof) that is not disputed:

- (a) that is due and owing; and
- (b) which has been outstanding for more than twenty (20) Business Days from the date of the valid Tax Invoice; or
- (c) the date that the amount ceased to be disputed, as the case may be;

Payment Schedule means the payment schedule set out in Item 7 of Schedule 1;

Personal Information means information that is personal information as defined in the *Privacy and Data Protection Act 2014* (Vic) or that is information to which any other privacy laws apply;

Personnel means employees, agents, contractors or subcontractors including representatives.

Preconditions to Funding has the meaning given in clause 4.4;

Privacy & Data Protection Act means the *Privacy & Data Protection Act 2014* (Vic);

Progress Report has the meaning given in clause 7.2;

Project means the Project Plan, to be undertaken by the Applicant;

Project Plan means that which is described as the project plan set out in Schedule 3 of the Agreement;

Project Intellectual Property has the meaning given in clause 15.1.2;

Reports means Progress Reports and End of Project Reports;

Sensitive Information has the meaning given in the *Privacy and Data Protection Act*.

Small Grants Program Guidelines means the TAC Small Grants Program Guidelines as set out in Schedule 2;

Small Grants Program means program under which the TAC offers funding to enhance disability services, programs and information products in Victoria so they are client-centred, outcomes focussed and support full inclusion in society.

TAC Data means data or information made available by the TAC to the Applicant in connection with this Agreement and data or information collected, developed or modified by or on behalf of the Applicant as part of performing services under this Agreement;

TAC Representative means an officer nominated by the TAC as specified in Item 5 of Schedule 1;

Tax Invoice means a document that complies with the requirements of a tax invoice as specified in the GST Act;

Term means the term of the Agreement as provided in clause 2;

Trade Marks means any trade mark of the TAC (whether registered or not registered) provided to the Applicant by or on behalf of the TAC, including the trade marks set out in Item 9 of Schedule 1.

1.2

Interpretation

In the Agreement, unless the contrary intention appears:

- (a) headings are for ease of reference only and do not affect the meaning of the Agreement;
- (b) the singular includes the plural and vice versa and words importing a gender include other genders;
- (c) other grammatical forms of defined words or expressions have corresponding meanings;
- (d) a reference to a clause, paragraph or schedule is a reference to a clause, paragraph or schedule to the Agreement and a reference to the Agreement includes any schedules;
- (e) a reference to a document or agreement, including the Agreement, includes a reference to that document or agreement as novated, altered or replaced from time to time;
- (f) a reference to a specific time for the performance of an obligation is a reference to that time in the State, Territory or other place where that obligation is to be performed;
- (g) a reference to a party includes its executors, administrators, successors, substitutes and permitted assigns;
- (h) words and expression importing natural persons include partnerships, bodies corporate, associations, governments and governmental and local authorities and agencies;
- (i) a reference to any legislation or statutory instrument or regulation is construed in accordance with the *Acts Interpretation Act 1901* (Cth) or the equivalent State legislation, as applicable and includes any amendment, modification or re-enactment of such legislation or statutory instrument or regulation; and
- (j) any agreement, representation, warranty or indemnity by two or more parties (including where two or more persons are included in the same defined term) binds them jointly and severally.

2.

TERM

The Agreement commences on the Commencement Date and continues until the Completion Date, unless terminated earlier in accordance with clause 18 (**Term**).

3.

DOCUMENTS FORMING THIS AGREEMENT

3.1

Documents

The Agreement consists of:

- 3.1.1 clauses 1 to 22; and
- 3.1.2 the Schedules to this document.

3.2 Priority of Documents

If there is any inconsistency between the provisions of the documents that together form this Agreement, the provisions of the earlier mentioned document in clause 3.1.1 will prevail to the extent of that inconsistency.

4. PROVISION OF FUNDING

4.1 Application of Funding

The Applicant must ensure that the Funding:

- 4.1.1 is applied solely in undertaking the Project;
- 4.1.2 is applied in a manner that is consistent with the Small Grants Program Guidelines; and
- 4.1.3 is not used for any other purpose including, but not limited to, other projects or research being undertaken by the Applicant.

4.2 Provision of Funding

4.2.1 Subject to clause 4.4 and to the TAC being satisfied that the Applicant is in compliance with its obligations under the Agreement, the TAC will provide Funding to the Applicant in accordance with the Payment Schedule.

4.2.2 Each payment of Funding referred to in the Payment Schedule will be made within twenty (20) Business Days of receipt by the TAC of:

- (a) a valid Tax Invoice issued by the Applicant for the amount prescribed in the Payment Schedule;
- (b) the corresponding Progress Report or End of Project Reports, approved by the TAC in its absolute discretion under clause 7; and
- (c) any supporting material requested by the TAC.

4.3 Fair Payments

The TAC will, on written demand by the Applicant, pay simple interest on a daily basis on any Overdue Amount, at the rate for the time being fixed under section 2 of the *Penalty Interest Rates Act 1983* (Vic).

4.4 Preconditions to Funding

The TAC is not required to provide Funding to the Applicant in accordance with clause 4.2 unless the following preconditions are satisfied:

- 4.4.1 the performance by the Applicant of the activities and tasks approved by the TAC from the Project Plan;
- 4.4.2 the submission by the Applicant and approval by the TAC of the Progress Reports and End of Project Reports, as applicable under Item 7 of Schedule 1; and
- 4.4.3 compliance by the Applicant with the Agreement (together the **Preconditions to Funding**).

4.5 Acknowledgements

The Applicant acknowledges and agrees that:

4.5.1 except for Funding provided to the Applicant under the Agreement, the TAC will not be liable to compensate the Applicant or any other person for any Liabilities incurred in taking any action as a result of or in connection with the Project or the Agreement; and

4.5.2 it is not entitled to receive Funding unless and until it has complied with the Preconditions to Funding.

4.6 Repayment of improperly applied Funding

The Applicant must repay to the TAC on demand, without deduction or set-off, any amount of Funding paid by the TAC to the Applicant in error (such as due to an administrative error) or paid by the TAC to the Applicant which arose due to the Applicant's breach of this Agreement (such as by the Applicant's false, misleading or deceptive statements).

4.7 Repayment of unused Funding

4.7.1 If the Applicant has failed to apply any amount of Funding in the manner required by the Agreement (**Unused Funding**), the TAC will be entitled to reduce any subsequent payment by the amount of the Unused Funding, and the total Funding will be reduced by a corresponding amount.

4.7.2 Unless otherwise agreed, any Funding provided by the TAC to the Applicant which is not used by the Completion Date must be returned to the TAC within twenty (20) Business Days of request by the TAC.

4.8 Directions

The Applicant must comply with any lawful and reasonable direction of the TAC in connection with:

- 4.8.1 the Funding;
- 4.8.2 the Project; and
- 4.8.3 any of the transactions and activities contemplated by or arising from the Agreement.

5. ACCOUNTS AND RECORDS

5.1 Financial records

The Applicant must keep and maintain proper and accurate financial records in relation to all aspects of the Project and the Agreement during the Term and for a period of seven (7) years after the expiration of the Term or termination of the Agreement.

5.2 Access to accounts and records

5.2.1 The Applicant must during the Term and for up to seven (7) years after the expiry or termination of the Agreement, upon five (5) Business Days written notice given by the TAC to the Applicant, grant the TAC, its auditors or its nominee, access to the Applicant's accounts and records to enable the TAC to verify that the Funding has been used and applied by the Applicant only for the purposes listed in clause 4.1.

5.2.2 The Applicant must promptly provide to the TAC, its auditors or nominee copies of any accounts and records requested, and cooperate with the TAC.

6. PROJECT

6.1 Project Plan
The Applicant must commence the project implementation as per the approved or amended Project Plan upon signing this Agreement.

6.2 Variation to Project Plan

6.2.1 Either party may from time to time propose variations to the Project by notifying the other party.

6.2.2 In accordance with clause 22.5 of this Agreement, any variation of the Project Plan must be agreed to in writing by both parties and will operate from the date agreed by the parties.

6.3 Completion of the Project

6.3.1 The TAC will determine in its absolute discretion (acting reasonably) whether the Project has been satisfactorily completed.

6.3.2 If the TAC does not believe that the Project has been satisfactorily completed, the TAC will notify the Applicant who must then take all steps the TAC reasonably considers necessary to complete the Project (including amending and resubmitting the End of Project Reports or undertaking additional activities relating to the Project).

7. REPORTING

7.1 Progress Meetings
The Applicant must attend progress meetings with the TAC in accordance with the Project Plan from the Commencement Date, or as otherwise agreed by the parties in writing, at times and places reasonably requested by the TAC during the Term.

7.2 Progress Report

7.2.1 The Applicant must prepare progress reports containing reasonable details of the operating activities of the Applicant relating to the Project in accordance with the Project Plan from the Commencement Date (for the period specified in Item 7 of Schedule 1, **Progress Report**).

7.2.2 The Progress Reports must include:

(a) the work done on the Project and the status of the Project including whether timelines are being met;

(b) the financial (including expenditure of the funds) and operating activities of the Applicant in connection with the Project Plan up to and including the date of the Progress Report; and

(c) details of any problems encountered by the Applicant in conducting the Project and solutions (including time frames) identified to overcome those problems.

7.3 Outcome, Completion & Financial Acquittal Reports

7.3.1 The Applicant must prepare, in the content and form reasonably requested by the TAC, the following reports for the Project

(collectively referred to hereafter as the **End of Project Reports**):

(a) an Outcome Report;

(b) a Completion Report; and

(c) a Financial Acquittal Report

7.3.2 With respect to the Outcome Report, it must contain sufficient details of the operating activities of the Applicant relating to the Project and must include (**Outcome Report**):

(a) an executive summary (maximum 4 pages);

(b) an introduction/background detailing the rationale, aims and objectives of the Project;

(c) a brief description of the research methods;

(d) the outcomes, achievements and implications of the Project;

(e) a copy of any products and resources produced as part of the Project;

(f) details of any dissemination and translation activities planned and/or completed in relation to the Project;

(g) a copy of any media releases relating to the Project;

(h) details of any media coverage of the Project;

(i) any problems encountered by the Applicant in conducting the Project;

(j) details of the involvement of other agencies in the Project and the extent of such involvement;

(k) a plan for further developing the Project after the End Date;

7.3.3 With respect to the Completion Report, it must contain sufficient details about Project completion, including but not limited to (**Completion Report**):

(a) the extent to which the Project aims, objectives and deliverables were met;

(b) any Project issues and / or risks that were encountered; and

(c) any benefits that were realised from the Project;

7.3.4 With respect to the Financial Acquittal Report, it must contain information which evidences all Funding expenditure (**Financial Acquittal Report**).

7.4 Timing, Content and Form of Reports
Each Report must:

7.4.1 be presented to the TAC's Representative by the dates specified in Item 7 of Schedule 1; and

7.4.2 comply with and contain the information contained in this clause 7; and

7.4.3 be certified as to its accuracy in the case of any financial information contained in the End of Project Reports, by the Applicant's chief financial officer or equivalent.

7.5 Request for supporting information
 The Applicant must, at the request of the TAC, provide the TAC within five (5) Business Days of the request with additional information, documents or other written evidence to support any statements or information contained or made in the Progress Reports or the End of Project Reports.

7.6 Presentation
 The Applicant must, at the TAC's request, provide a presentation to the TAC relating to the Project, including sharing and explaining the outcomes of the Project with TAC stakeholders. The TAC will provide reasonable details to the Applicant of the timing, content and format of the presentation.

8. ANCILLIARY OBLIGATIONS

8.1 Applicant's obligations

- During the Term, the Applicant must:
- 8.1.1 undertake the Project in accordance with the terms of the Agreement;
 - 8.1.2 ensure that its Personnel exercise skill, care and diligence and perform the Project to a high professional standard and in accordance with relevant best practice, including any State and industry standards;
 - 8.1.3 maintain all qualifications, registrations, certifications, and licences necessary to perform the Project;
 - 8.1.4 comply, and ensure that its Personnel comply, with relevant legislation, standards, guidelines, codes and ethics in the course of undertaking the Project;
 - 8.1.5 act diligently and in good faith in carrying out all of its obligations under the Agreement; and
 - 8.1.6 meet all of its obligations under the Agreement.

8.2 The TAC's obligations

- The TAC will:
- 8.2.1 nominate a TAC Representative as the key contact to liaise with the Applicant to assist with project related enquiries and monitor implementation of the project according to the agreed Project Plan; and
 - 8.2.2 provide the Applicant with reasonable access to its staff for any necessary discussions and consultations relating to undertaking the Project.

9. WARRANTIES AND REPRESENTATIONS

9.1 Warranties and representations

- The Applicant represents and warrants on each day during the Term that:
- 9.1.1 it has lawful authority to execute this Agreement and to perform its obligations under this Agreement;
 - 9.1.2 its performance of its obligations under the Agreement (including performance of the Project) will be in a proper, professional and business-like manner; and
 - 9.1.3 in performing its obligations under this Agreement (including performance of the Project), it will not infringe any patent,

trade mark, copyright or other Intellectual Property of any third party.

10. EXCLUSIONS AND LIMITATIONS OF LIABILITY
10.1 Release and discharge

The Applicant acknowledges and agrees that it:

- 10.1.1 implements the Project at its own risk; and
- 10.1.2 unconditionally and irrevocably releases and forever discharges the TAC from all Claims which the Applicant has or at any time in the future may have against the TAC, arising out of or related to (whether directly or indirectly) any activities undertaken by the Applicant in relation to this Agreement.

10.2 Disclaimer

The TAC disclaims any responsibility or Liability to the Applicant or any third party for the consequences of any act or omission of the Applicant in the performance of its obligations under the Agreement.

10.3 Indemnity

Each party (**Indemnifier**) indemnifies and agrees to keep the other party and its Personnel (together the '**Indemnified**') indemnified from and against any Liability or Claim suffered or incurred by the Indemnified (including any Liability or Claim incurred or sustained in connection with a third party Claim) arising out of, or in connection with, this Agreement or the performance and/or undertaking of the Project; and:

- 10.3.1 any breach of the Agreement or any Law by the Indemnifier or any of its Personnel in relation to this Agreement;
- 10.3.2 any false, misleading or deceptive statement or conduct of the Indemnifier or any of its Personnel in relation to this Agreement;
- 10.3.3 any negligent, fraudulent, unlawful, reckless or wilfully wrongful act or omission of the Indemnifier or its Personnel in relation to this Agreement; or
- 10.3.4 any act giving rise to a civil or criminal liability of the Indemnifier or any of its Personnel in relation to this Agreement, except to the extent that such Liability or Claim was directly caused by the negligence of the Indemnified.

10.4 Continuing obligation

The indemnity given under clause 10.3:

- 10.4.1 is a continuing obligation separate and independent from the other obligations of the parties; and
- 10.4.2 survives termination of the Agreement.

10.5 Officers

- 10.5.1 Where the context permits, references in this clause 10 to the TAC or the Applicant include a reference to their respective officers, employees, agents and sub-licensees.
- 10.5.2 The TAC holds the benefit of the releases, agreements and indemnities in this clause 10 both on its own behalf and on trust for its officers, employees, agents and sub-licensees.

11. CONFIDENTIALITY
11.1 Use and disclosure of Confidential Information by Applicant

Subject to clause 11.2, each party agrees to:

11.1.1 use the Confidential Information of the other party for the sole purpose of undertaking the Project and otherwise performing its obligations or exercising its rights under the Agreement;

11.1.2 not disclose or otherwise make available the Confidential Information to any third party other than to its employees who have a need to know the information in order to carry out their obligations or exercise their rights under the Agreement, but only to the extent that they need to know;

11.1.3 ensure that any employees who have access to the Confidential Information under clause 11.1.2 do not use the Confidential Information for any purpose other than implementing the Project and otherwise performing its obligations or exercising its rights under the Agreement; and

11.1.4 immediately notify the other party if it becomes aware of a suspected or actual breach of this clause 11. Each party must take reasonable steps required to prevent or stop the suspected or actual breach.

11.2 Exceptions to the Disclosure of Confidential Information

11.2.1 The parties may disclose Confidential Information if compelled to do so by order of a court, subject to it consulting with the other party before doing so; and

11.2.2 The TAC may disclose Confidential Information:

- (a) in the course of the TAC performing its statutory functions; and
- (b) to satisfy the requirements of parliamentary accountability, pursuant to policies of the government or by the Department of Treasury and Finance or any other government department or agency in Victoria.

11.3 FOI Act

The Applicant agrees, at the TAC's written request, to cooperate with the TAC in connection with any request received by the TAC for the release of information under the *Freedom of Information Act 1982* (Vic).

12. TAC DATA

12.1 No Access to TAC Data

The TAC is not required to provide, nor will the Applicant request the TAC provide, any TAC Data to the Applicant under this Agreement.

13. PRIVACY

13.1 Compliance with Statute

13.1.1 The Applicant acknowledges and agrees that it must comply with the confidentiality and secrecy provisions of all applicable legislation, including, but not limited to, section 131 of the Act.

13.1.2 Any breach of these provisions will constitute an irremediable breach of the Agreement entitling the TAC to terminate the Agreement immediately by written notice to the Applicant under clause 18.1.3 and in any event may render the Applicant liable to prosecution and penalty.

13.2 Obligations in relation to Privacy

The Applicant agrees to be bound by the Information Privacy Principles, the Health Privacy Principles and any applicable Code of Practice (**Principles**) with respect to any act done or practice engaged in by the Applicant for the purposes of this Agreement in the same way and to the same extent as the TAC would have been bound by the Principles in respect of that act or practice had it been directly done or engaged in by the TAC.

14. PUBLICITY

14.1 Public Statements by the Applicant

Both parties must not make any public statements, including issue any media release, about the other party or in connection with this Agreement or the Project without the prior written consent of that other party, except to the extent it is required to do under any applicable Law or in the case of public statements made by the TAC, to satisfy the requirements of parliamentary accountability pursuant to Government policies or to comply with the requirement of the Department of Treasury and Finance or any other Government department or agency in Victoria.

14.2 Public Statements by the TAC

The TAC may publicise (including by posting the information on any website of the TAC) the TAC's participation in the Project.

14.3 Reputation and adverse statements

14.3.1 The Applicant must not do or omit to do anything which may:

- (a) damage, bring into disrepute or ridicule the TAC's name, messages or reputation; or
- (b) attract public or media attention which may be prejudicial or otherwise detrimental to the TAC's name, messages or reputation (including, for example, any driving conviction of a person involved in the delivery of the Project).

14.4 Notification

Both parties must immediately notify the other party of any actual or potential breach of this clause 14 or any matter of which it becomes aware which may be prejudicial or otherwise detrimental to the other's name, messages, reputation or interests, whether or

not relating to anything done or omitted to be done by that party.

15. INTELLECTUAL PROPERTY RIGHTS

15.1 Ownership

15.1.1 Each party retains full title to ownership of its Background Intellectual Property. If the TAC makes any of its Background Intellectual Property available to the Applicant, the Applicant must:

- (a) only use it during the Term to conduct the Project;
- (b) only use it in accordance with the TAC's instructions and conditions of use; and
- (c) return it to the TAC immediately on request or destroy it and provide evidence of such destruction.

15.1.2 Any Intellectual Property created by the Applicant in the course of conducting the Project, or otherwise in connection with this Agreement, will be owned by the Applicant (**Project Intellectual Property**).

15.2 Intellectual Property licences

15.2.1 Subject to clause 11 the TAC grants to the Applicant a non-exclusive, royalty free, non-transferable licence to use the TAC's Background Intellectual Property during the Term solely for the purpose of performing the Project. This license automatically expires on expiry or termination of this Agreement.

15.2.2 The Applicant grants to the TAC a non-exclusive royalty free, world-wide, perpetual, irrevocable licence (including the right to grant sub-licences) to use, reproduce, publish, communicate to the public, adapt, modify, perform, distribute and exploit at any time part or all of the Applicant's Background Intellectual Property and the Project Intellectual Property for any purpose.

15.2.3 The Applicant waives its Moral Rights in relation to the TAC's use of the Applicant's Background Intellectual Property and Project Intellectual Property and undertakes not to enforce its Moral Rights against the TAC in relation to such use.

15.2.4 The Applicant must, on the TAC's request, create, sign, execute or otherwise deal with any document necessary or desirable to give effect to this clause 15.

15.2.5 The Applicant warrants that the TAC's use of the Applicant's Background Intellectual Property and the Project Intellectual Property will not infringe the rights of a third party (including Intellectual Property rights and Moral Rights), and that it will obtain all the relevant consents (including Moral Rights consents) in relation to such Intellectual Property.

15.3 Use of TAC's Trade Marks

15.3.1 The Applicant:

- (a) may, subject to clause 15.3.1(b) and 15.3.1(c), use the Trade Marks

in a manner that appropriately recognises the support provided by the TAC in the context of this Agreement;

- (b) must notify the TAC before it uses the Trade Marks and give the TAC a reasonable opportunity to provide instructions or conditions on the proposed use; and
- (c) must only use the Trade Marks in accordance with the TAC's instructions and conditions of use, as communicated to the Applicant in writing.

15.3.2 The Applicant acknowledges and agrees that it has no right, title to or interest in the Trade Marks other than as expressly set out in this Agreement.

16. INSURANCE

16.1 Applicant to maintain insurance

16.1.1 The Applicant must at its own expense obtain and maintain at all times during the Term, and for a period of five (5) years following the expiration of the Term, the insurances specified in Item 8 of Schedule 1.

16.1.2 The Applicant must provide promptly upon request certificates of currency, or such other documentary evidence establishing the validity and currency of the insurances required under this clause 16.1.

16.2 Statutory compliance

The Applicant must (and must ensure that any sub-contractors appointed under clause 17) comply with all relevant Laws concerning the statutory insurance cover for liabilities in relation to employees and subcontractors.

17. SUB-CONTRACTING

17.1 Sub-contracting

17.1.1 The Applicant may not subcontract any of its obligations under the Agreement without the prior written consent of the TAC (acting reasonably).

17.1.2 The Applicant will not, as a result of any sub-contracting arrangement, be relieved from its obligations or Liabilities in connection with the Agreement and will be liable for all acts and omissions of the sub-contractor as though they were the actions of the Applicant itself.

18. TERMINATION

18.1 Termination by the TAC

The TAC may terminate the Agreement immediately by written notice to the Applicant if:

- 18.1.1 the Applicant uses or fails to use the Funding provided by the TAC in any way other than in accordance with clause 4.1; or
- 18.1.2 the Applicant is affected by an Insolvency Event; or
- 18.1.3 the Applicant breaches a material provision of the Agreement which is not capable of remedy; or where the breach is

- capable of remedy, the Applicant fails to remedy the breach within fifteen (15) Business Days after receiving notice of the breach; or
- 18.1.4 there is a change in government policy or legislation which, in the reasonable opinion of the TAC, affects the TAC's ability to perform its obligations under this agreement or which, in the opinion of the TAC, has the effect of making the Project unviable, inappropriate or otherwise unsuitable or unnecessary.
- 18.2 Immediate notification of Insolvency Event**
The Applicant must notify the TAC immediately after suspecting or becoming aware that it may experience an Insolvency Event.
- 18.3 Termination by the Applicant**
The Applicant may terminate the Agreement immediately by written notice to the TAC if the TAC breaches a material provision of the Agreement which is not capable of remedy, or where the breach is capable of remedy, the TAC fails to remedy the breach within fifteen (15) Business Days after receiving notice of the breach.
- 18.4 Consequences of termination**
On expiry of the Term or termination of the Agreement for any reason:
- 18.4.1 the Applicant must repay to the TAC all Funding provided by the TAC to the Applicant other than amounts applied by the Applicant in accordance with the Agreement;
- 18.4.2 the Applicant must cease, and cause any subcontractors to cease, undertaking the Project, except as reasonably directed by the TAC;
- 18.4.3 each party's (**User**) right to use the Confidential Information of the other party (**Owner**) ceases (but the User must continue to keep confidential that Confidential Information) and the User must immediately at the Owner's option:
- (a) return to the Owner; or
- (b) destroy and certify in writing to the Owner the destruction of; or
- (c) destroy and permit the Owner party to witness the destruction of,
- all Confidential Information in the User's possession or control;
- 18.4.4 the Applicant must provide to the TAC all information reasonably required, including but not limited to, information concerning the Applicant's implementation of the Project; and
- 18.4.5 the TAC may in its absolute discretion transfer the Project to another Applicant in order that the Project may be completed.
- 18.5 Survival of obligations**
Termination of the Agreement does not affect any rights that have accrued for the benefit of a party under the Agreement.

- 19. GST**
- 19.1 Definitions**
In this clause words that are defined in the GST Law have the same meaning as in that Act.
- 19.2 GST Exclusive**
Except as otherwise provided in this Agreement, all consideration payable under this Agreement in relation to any supply is exclusive of GST.
- 19.3 Payment of GST**
If GST is payable in respect of any supply made by a supplier under this Agreement, the recipient will pay to the supplier an amount equal to the GST payable on the supply at the same time and in the same manner as the consideration for the supply is to be provided under this Agreement, subject to the recipient receiving a tax invoice in respect of the supply
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- 20. DISPUTE RESOLUTION**
- 20.1 Notification of Dispute**
A party claiming that a dispute, difference or question arising out of the Agreement (**Dispute**) has arisen must notify the other party giving full details of the Dispute (**Notification**).
- 20.2 Referral to Contract Representatives**
Within five (5) Business Days (or any longer period agreed between the parties) after a Notification is given, the TAC Representative and the Applicant's Representative authorised to make decisions on behalf of the Applicant must personally or through a nominee attempt to resolve the Dispute.
- 20.3 Obligation to continue fulfilling obligations**
The parties must continue to perform their respective obligations under the Agreement pending the resolution of a Dispute.
- 20.4 Consequences of breach**
If, in relation to a Dispute, a party breaches any provision of this clause 20 the other party need not comply with the clauses set out in this clause 20 in relation to that Dispute.
- 20.5 Costs**
Each party must bear its own costs of complying with this clause 20.
- 20.6 Court proceedings**
A party must not start court proceedings (except proceedings seeking interlocutory relief) unless it has complied with this clause 20.
-
- 21. COMMUNICATIONS**
- 21.1 Representatives**
- 21.1.1 The TAC Representative and Applicant Representative respectively are authorised to:
- (a) give and receive any consent, approval, direction or notice under the Agreement; and
- (b) otherwise act on behalf of the TAC and Applicant respectively in relation to the Agreement and the transactions contemplated by it.
- 21.1.2 Each of the TAC and the Applicant must ensure that the TAC Representative and Applicant Representative respectively are reasonably contactable during the Term.

21.1.3 Each of the TAC and the Applicant must notify the other in writing of any change to the TAC Representative and/or the Applicant Representative respectively or to their contact details.

21.2 How to give notice

- 21.2.1 How to give a notice
- (a) A notice, consent or communication is only effective if it is given by or to (as context requires) the person set out in Item 10 of Schedule 1 at the address or email set out in Item 10 of Schedule 1.
 - (b) Any notice, consent or communication under this Agreement must be:
 - (i) in writing, signed by or on behalf of the person giving it;
 - (ii) addressed to the person to whom it is to be given; and
 - (iii) either:
 - (A) delivered or sent by pre-paid mail (by airmail, if addressee is overseas) to that person's address; or
 - (B) sent in electronic form (such as email).
- 21.2.2 When a notice is given
- (a) A notice, consent or communication that complies with clause 21.2.1(b) is regarded as given and received:
 - (b) if it is sent by mail:
 - (A) within Australia – three (3) Business Days after posting; or
 - (B) to or from a place outside Australia – five (5) Business Days after posting; or
 - (c) if sent by email, when the email message enters the addressee's information system (provided the sender has not received an 'out of office' email from the addressee in response).

**22. GENERAL
22.1 Relationship**

No party to this Agreement has the power to obligate or bind any other party. Nothing in this Agreement will be construed or deemed to constitute a partnership, joint venture or employee, employer or representative relationship between any of the

parties. Nothing in this Agreement will be deemed to authorise or empower any of the parties to act as agent for or with any other party.

22.2 Waiver

The failure of either party at any time to require performance of any obligation under the Agreement is not a waiver of that party's right:

- 22.2.1 to insist on performance of, or claim damages for breach of, that obligation unless the party acknowledges in writing that the failure is a waiver; and
- 22.2.2 at any other time to require performance of that or any other obligation under the Agreement.

22.3 Entire agreement

The Agreement

- 22.3.1 constitutes the entire agreement between the parties as to the subject matter; and
- 22.3.2 in relation to that subject matter, supersedes any prior understanding or agreement between the parties and any prior condition, warranty, indemnity or representation imposed, given or made by a party.

22.4 Governing law

The Agreement is to be governed by the laws of the State of Victoria and parties submit to the non-exclusive jurisdiction of the Courts of Victoria.

22.5 Variation

The Agreement may be varied only in writing signed by both parties.

22.6 Severability

Any provision of the Agreement which is unenforceable or partly unenforceable is, where possible, to be severed to the extent necessary to make the Agreement enforceable, unless this would materially change the intended effect of the Agreement.

22.7 Assignment

- 22.7.1 The Applicant's rights and obligations under the Agreement are personal to the Applicant. The Applicant may not assign its rights or novate its obligations under the Agreement without the prior written consent of the TAC (acting reasonably).
- 22.7.2 The TAC may assign, novate or otherwise transfer any of its rights or obligations under this Agreement without the consent of the Applicant to any State government department, administrative office or other entity in the event of a State government restructure or other reorganisation. The Applicant must execute such documents and do such things as the TAC may reasonably require to give effect to any such assignment, novation or transfer by the TAC.

Signing page

Executed by the parties as an agreement

Signed by a person authorised under section 22 of the Transport Accident Act for the **Transport Accident Commission** in the presence of:

Signature of witness

Name of witness (print)

Date

Signature of authorised person

Name of authorised person (print)

Date

Executed for and on behalf of [Insert full name of Applicant entity] by a duly authorised officer in the presence of:

Authorised officer signature

Authorised officer name (print)

Date


Witness signature

Authorised officer name (print)

Date

Schedule 1 Principle Information

Item	Description	Details
1.	Applicant	
	Name: [Insert] ABN: [Insert] Notice details: [Insert] Attention: [Insert] Email: [Insert] Phone: [Insert]	
2.	Commencement Date	
	Date the last party signs this Agreement	
3.	Completion Date	
	[Insert Month, Year]	
4.	Funding	
	\${[Insert]}	
5.	TAC Representative	
	[Insert]	
6.	Applicant Representative	
	[Insert]	
7.	Report & Payment Schedule	
	<i>Project Initiation</i>	Upon execution of this Agreement - [Insert] [Insert]% of total Funding
	<i>Progress Report # 1</i>	[Insert Month, Year] – [Insert] \$ [Insert]% of total Funding
	<i>Progress Report # 2</i>	[Insert Month, Year] – [Insert] \$

		[Insert]% of total Funding
	<i>Outcome Report</i>	[Insert Month, Year] – [Insert] \$ [Insert]% of total Funding
	<i>Completion Report and Financial Acquittal</i>	[Insert Month, Year] Nil payment
	<i>Report Format</i>	The relevant report must be prepared in accordance with and contain the information specified in the Report Requirements set out in Clause 7. Report to be completed and submitted to TAC via research@tac.vic.gov.au.
8.	Insurance	
	<p>(a) Professional indemnity insurance – \$5,000,000.00</p> <p>(b) Public liability insurance – \$10,000,000.00</p> <p>(c) Workers compensation insurance under the applicable legislation; and</p> <p>The Applicant must provide the TAC with a certificate of currency in respect of insurance policies on request.</p>	
9.	Trademarks	
	<p>TAC</p>  <p>Applicant</p> <p>[Insert if applicable]</p>	
10.	Notice	
	TAC	Address: 60 Brougham Street, Geelong, Victoria, 3220 email: [insert]@tac.vic.gov.au, Attention: [insert]
	<i>Applicant</i>	See Item 1
11.	Additional Terms and Conditions	
	[TAC to insert, if applicable, before providing to Applicant]	

Schedule 2 TAC Small Grants Program Guidelines 2024

[Insert Guidelines]

Schedule 3 Project Plan

[Insert Project Plan]